

The Trust Reader

CHARLES H. GREEN ARTICLE SERIES VOL. 3

FEATURING

SELLING FROM PRINCIPLE

Selling from principles lets you respond to thousands of situations—without the cost of mentally withdrawing while you process your client's comments.

That raises two questions: What do these 'principles' look like? And how do you sell from principles?



This article ebook series is distributed to announce new articles that I've published on trustedadvisor.com. In this issue you will find the complete release of one article as well as announcements and links to other new articles that are being released at the same time. If you enjoy these articles, I encourage you to email them to a friend by following this [link](#). If you received this from a friend or colleague and would like to subscribe to this series, simply click [here](#).

Other new articles recently posted to trustedadvisor.com

- » **WALL STREET RUN AMOK: WHY HARVARD'S TO BLAME** [READ](#)
- » **WHAT TO SAY WHEN THE CLIENT SAYS YOUR PRICE IS**

TOO HIGH [READ](#)

This article was first published on www.raintoday.com

TrustedAdvisor ASSOCIATES

The Trust Reader

CHARLES H. GREEN ARTICLE SERIES VOL. 3

SELLING FROM PRINCIPLE

BY CHARLES H. GREEN | *This article was first published on www.raintoday.com*

Other new articles
recently posted to
trustedadvisor.com

[Wall Street Run Amok: Why
Harvard's to Blame](#)

[What to Say when the Client
Says Your Price Is too High](#)

*This article was first published on
www.raintoday.com*

How do you cope with complexity in
your sales life?

It's tempting to respond to complexity
with more complexity: throw more time
management tools at it, break it down
into pieces and manage the processes,
use more CRM.

The other approach is to respond to
complexity with less complexity: move
“upstream” and deal with general
principles that can be interpreted
so as to give general guidance to
specific situations.

Salespeople and business developers
show a preference for the former, I
think. We also, as a rule, are focused
on tactics more than strategies; tips
and tricks more than insights; action
steps more than plans. (Think of the
proportion of the articles in this and
other selling sites that start with “Top 7

Tips for xxxx.” I know, I’ve written my
share of them).

When we focus on process-mapped
complexity and tips and tricks, we miss
several things. A strategic perspective.
A reminder of what’s important. The
opportunity to re-invent, re-apply and
re-affirm the basics of the business.

And that’s not all. Principles-based
selling creates trust. Buyers trust
people who appear consistent in their
approach. Thinking from principles
means that employees are internalizing
what’s important to the company. And
if principles are constantly being tested
in the real world, then you’ll find out
far sooner if there are market-meets-
principles problems.

Selling by principles affects the
customer’s experience. If you’re
trying to remember 100 different

The Trust Reader

CHARLES H. GREEN
ARTICLES

"When we focus on process-mapped complexity and tips and tricks, we miss several things."

techniques for 200 different situations, you cannot help but appear inwardly focused, preoccupied, and—worst of all—manipulative. How can you appear otherwise if you're responding to every client comment with a mental download of your playbook?

Selling from principles lets you respond to thousands of situations—without the cost of mentally withdrawing while you process your client's comments. That raises two questions: What do these 'principles' look like? And how do you sell from principles?

WHAT DO PRINCIPLES LOOK LIKE?

Here are my own four principles. You should pick your own. I have evolved mine over the years, and written about them (see [Trust-based Selling](#)). They work very well for me; I can't guarantee they'll work for you. But here they are as an example.

1. Start with **client focus**—for the sake of the client. That's not the same as client focus for *your* sake; that's the client focus of a vulture. And I don't mean that you should throw away all thoughts of what's good for you. I just mean start with, lead with, begin with, what's important to the client—for the sake of the client.

2. Practice **collaboration**. Treat the client like a collaborator; not a 'buyer,' not the enemy, and not even the 'client' (as in separate because of 'professionalism.') As a stretch goal, consider *writing your next proposal together with the client*—seated on the same side of the table.

3. Have a **medium-to-long term perspective**, not a short-term perspective. Another way to put this is: never think transaction, always think relationship. Never allow yourself to think of a deal, a discount, a favor, an agreement, without thinking whether you'd do that same deal 20 more times—and without having that discussion with the client. In meetings, make sure to talk about what the meeting means for the relationship.

4. Default to **transparency**, unless to do otherwise is illegal or injurious to others. Don't ask 'why share this,' ask 'why not share it?' Open up your cost structure, your internal processes, your likely decisions; even your inner thoughts. Nothing builds trust faster than transparency—it screams 'I have no secrets from you.'

Those may sound like motherhood and apple pie to you, and there's no question they are abstract: that's why

The Trust Reader

CHARLES H. GREEN
ARTICLES

"Principles-based selling creates trust. Buyers trust people who appear consistent in their approach. Thinking from principles means that employees are internalizing what's important to the company. And if principles are constantly being tested in the real world, then you'll find out far sooner if there are market-meets-principles problems."

they call them principles. The trick lies only partly in the choice of principles: it lies mainly in where you *apply* them. And the right answer is: nearly everywhere.

HOW DO YOU SELL FROM PRINCIPLES?

The way you sell from principles is to notice your responses to situations—and increasingly base those responses on your principles. Again, I'll draw from my own four principles as a source of situations and responses.

1. Client asks you how much experience you have in XYZ area. Your first words should be a direct answer: "6 years, three clients, for myself; the team of four have 1, 7, 0 and 0 years respectively. Would you like more detail, or not?"

- » Client focus (respect the client; answer the question asked, don't spin it; and respect the client's time, don't hijack it for long answers)
- » Transparency (tell the truth, don't withhold. Straight up).

2. Client insists on influencing your choice of project staff. Your response should be to understand why, and then to suggest joint approaches to the issue going forward.

» Client focus (respect their reasons, and their reasoning. Ask about it.)

» Medium-to-long term (this is not a one-off bargaining; it's an opportunity to jointly forge new joint processes for future sales).

3. Client forces you to deal with 3rd party buyers, purchasing, and RFPs. Resist the temptation to go around the purchasing people; treat them as the new client (because they are).

» Client focus (the organization made this process; your old client doesn't want to choose between you and his employer; and your new client doesn't want to be disrespected)

» Transparency: say that you'll not say anything to the end client you wouldn't say to purchasing—then deliver on your promise.

4. Client asks you, 'Why should we buy from you?' Your first words should be, "I don't know that you should! So it would be arrogant of me to say so. Let's talk about what would be right for you to do, and then we'll see who you should buy from."

» Client focus: (this is a setup for you to talk about yourself; surprise them by not doing so—talk about them).

The Trust Reader

CHARLES H. GREEN
ARTICLES

"The way you sell from principles is to notice your responses to situations—and increasingly base those responses on your principles."

- » Collaboration: offer to work with them to figure out what's right for them. Then do just that. And be willing to walk away if that's the right thing for the client.
 - » Transparency: share the reasons why most clients who buy from you do in fact buy from you; give the client objective evaluative criteria from which to make meaningful selection choices between firms.
- 5. Client says, 'Your price is out of line.'** Your answer: "There are four things people mean when they say that: help me understand which you mean." (The four meanings are: not enough budget, more than I thought, I need a 'win,' and more than competition).
- » Client focus: take the question seriously; show that you can stay client-focused when others might feel threatened.
 - » Collaboration: show you're willing to work together; it's not an 'objection,' it's an inquiry.
 - » Medium-to-long term: show it's not about this deal, it's about assuming a longer term

relationship, which frees you up to talk about this as just a possible deal you may or may not engage in.

WORKING OUT YOUR OWN PRINCIPLES

Being about principles-based selling, it would be inappropriate to have 'tips and tricks' about developing principles. But fear not – it doesn't have to be hard.

Sit down at a quiet place with two blank sheets of paper and a pencil. Think about the principles of business you believe in. Not me, you. Write them down.

On the second sheet, write down the 7 toughest questions or situations you encounter with clients. (It's OK to go to 9 or 10).

Now, over the next few days, connect the dots. What do *your* principles tell you about how to respond to *your* toughest client questions?

Sorry, it's not a quick-hit, tip-trick, drive-by process. It takes a while. Most good things do, though. But the process will produce a lot more value than most tips—I'd be willing to bet.

The Trust Reader

CHARLES H. GREEN ARTICLE SERIES VOL. 3

Enjoyed this? » Discover these other great new articles

WALL STREET RUN AMOK: WHY HARVARD'S TO BLAME

Just where did Wall Street go wrong? In many ways, Harvard Business School is to blame. HBS led the charge away from an approach to business centered in relationships and commerce, and toward one rooted in markets and competition. [READ MORE](#)

WHAT TO SAY WHEN THE CLIENT SAYS YOUR PRICE IS TOO HIGH

If you're like most professionals, you're not too comfortable with selling in the first place. It's not easy fighting that feeling that hyping yourself feels somehow inappropriate. [READ MORE](#) This article was first published on [www.raintoday.com](#)



Charles H. Green is a speaker and executive educator on trust-based relationships and trust-based selling in complex businesses. He is author of *Trust-based Selling* (McGraw-Hill, 2005), and co-author of *The Trusted Advisor* (with David Maister and Rob Galford, Free Press, October 2000). Charles has spoken before a variety of industry and functional groups. An engaging and content-rich speaker,

he has taught in executive education programs for the Kellogg Graduate School of Business at Northwestern, and for Columbia University Graduate School of Business, as well as through his own firm, *Trusted Advisor Associates*. His work centers on improving trust-based relationship and business development skills for businesses with complex service offerings, business development, and on building profitable trust-based relationships.

ABOUT CHARLES H. GREEN